



SPECIAL NEEDS PARENTS: HOW TO ENHANCE YOUR DEPENDENT'S WELL-BEING, TODAY AND TOMORROW

A LUNCH-AND-LEARN SERIES FOR FAMILIES AND CAREGIVERS OF
DEPENDENTS WITH SPECIAL NEEDS

hosted by KELLY PIACENTI, MA, ChSNC™; HEAD OF MASSMUTUAL SpecialCareSM
brought to you by CONNECTICUT FINANCIAL

Join us for a three-part series aimed at helping families and caregivers of special needs dependents make sense of the legal and financial considerations involved in providing for their loved ones, today and tomorrow.

Led by Kelly Piacenti, one of the nation's foremost experts on special needs planning, each 45-minute virtual session will include time for Q+A. Attend as many as you would like, and please feel welcomed to bring a friend experiencing similar circumstances.



ABOUT OUR SPEAKER

Kelly Piacenti, MA, ChSNC™, is the Head of MassMutual's SpecialCare Program which, through nearly 500 SpecialCare Planners, helps families and caregivers of people with special needs provide a secure financial future for their loved ones. She has spent more than 20 years helping those with special needs dependents navigate the legal and financial complexities they face. Kelly serves on the National Board of Directors for United Cerebral Palsy, the Advisory Board for The Academy of Special Needs Planners, as well as The American College Center for Special Needs. Kelly has been a featured speaker at dozens of special needs conferences, a guest on national radio shows, and a guest author in numerous industry publications. She also was the mother of a child with special needs for 19 years and has been named "Working Mother of the Year" by *Working Mother Magazine*.

SEE NEXT PAGE FOR SESSION INFORMATION + REGISTRATION!

SESSION INFORMATION + REGISTRATION

SESSION I
May 18, 2023
12:00 p.m.

REGISTER HERE

Preparing Future Caregivers

- The importance of having a letter of intent and how to create one
- Discussing the future needs of a loved one with special needs with family and friends.

SESSION II
June 22, 2023
12:00 p.m.

REGISTER HERE

Understanding the Complex Financial and Legal Considerations Every Caregiver Faces

- Use of ABLE accounts, Special Needs Trusts, and current beneficiary designations
- Creating a team of experienced professionals to help build and update caregiver plans

SESSION III
August 17, 2023
12:00 p.m.

REGISTER HERE

Identifying the Most Appropriate Special Needs Resources for Your Specific Situation

- Overview of various government benefits (Supplemental Security Income (SSI), Social Security Disability Income (SSDI) and Medicaid/Medicaid Waivers
- Types of expenses they cover
- Accessing additional local non-profit support



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